

















EurObserv'ER Overall Barometer

- 2nd satisfaction survey -



















1. Details of the Satisfaction survey







- Fulfilling was voluntary
- 15 questions
- 90 valid responses
- From the March to the September 2010

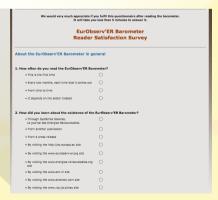


OVERVIEW BAROMETER



9th annual overview barometer

For over ten years now, EurObsen*ER has been collecting data on European Union renewable energy sources in order to describe, in thematic barometers, the state and dynamism of the different sectors. The present annual assessment is a synthesis of the work published in 2009 in Systèmes Solaires (le Journal des Énergies Renouvelables n° 189 to n° 194, le Journal de l'Écilen n° 4 and le Journal du Photovoltaique n° 1), after having been first updated and completed. It provides a complete survey of the nine renewable sectors plus synthesis notes on solar thermal electricity and ocean energy. Their performances are compared with the objectives of the European Commission White Paper and its Blomass Action Plan. Finally, a chapter on socioeconomic impacts of the development of RES complete this study.





2. Behaviours



Frequency of reading:

First time	58	%
Every years	20	%
From time to time	22	%

Reason of the reading:

 For own personal information 	ition	20 %
For work and job		80 %













Examples of use:

 For teaching, in most case at an university level.

Project developers,
 Consulting services, journalists...

Others: Policy makers, NGO members,...

"I use it for teach in class the energy mix, and the increment of renewable energies in Europe"

"As I teach waste management, biofuels, eurobserver datas are a reference for my lectures"

"I use it in articles about renewable energy"
"I use it to analyse the market"
"I use it to make figures and country

Benchmarking"

"I use it to compare figures over Western Europe"



3. Barometer's dissemination















From energy – environment publications	20 %
From EurObserv'ER.org website	16 %
From press release	6 %
From European Commission website	8 %
From Systèmes Solaires magazine	23 %
From Observ'ER website	8 %
From partners website	2 %
Others (energy/environment websites or colleague)	18 %



4. General strength of the Barometer



Indicate your level of agreement that the following point is a strong point of the Barometer:













	Strongly agree	Agree	Weakly Agree	Disagree	Strongly disagree
The quality of its analysis	40 %	57 %	2 %	1 %	0 %
Its European-wide coverage	51 %	44 %	5 %	0 %	0 %
The concentration of information in one report	51 %	39 %	9 %	1 %	0 %
The distribution and access free of charge on the Internet	69 %	26 %	2 %	2 %	0 %
The comparisons between current trends and European objectives	39 %	47 %	13 %	1 %	0 %
Its user friendly quality	42 %	41 %	12 %	1 %	4 %

The access free of charge appears as the strongest point. The European-wide coverage and the quality of the analysis seem also very appreciated.



5. Layout structure



About the layout of the EurObserv'ER Report. Please indicate your level of agreement with the following statements:

	Strongly agree	Agree	Weakly Agree	Disagree	Strongly disagree
The layout is clear	37 %	51 %	7 %	4 %	1 %
The more numerous photographs make the reading of the barometer easier	32 %	54 %	14 %	0 %	0 %
Main information points are easily spotted	28 %	60 %	8 %	4 %	1 %
The numerous tables are useful	50 %	43 %	5 %	1 %	1 %



All the aspects of the layout seem to be appreciated.

The numerous tables seems to be the strongest point.





6. Overview barometer





How are the EurObserv'ER Overview Barometer scored by respondents?













	Average score
EurObserv'ER Overview Barometer	7,7 / 10
The energy data part	7,7 / 10
The chapter on socioeconomic indicators	7,4 / 10
The Case Studies	7.8 / 10



7. Descriptive statistics of the respondents

















In which activities are the barometer audience involved?

%
%
6
6
%
%

In which types of organisation?

 Research/University 	22 %
 Finance/Consulting/Project dev. 	18 %
 Governmental / European Institution 	13 %
• NGO	3 %
Energy Agency	5 %
• Media	4 %
• Other	18 %



7. Descriptive statistics of the respondents

















By Countries:

• France	45 %
• Italy	8 %
• Spain	4 %
Germany	3 %
Belgium	3 %
• UK	3 %
Netherlands	3 %

By Regions:

• UE 27 :	79 %
America :	10 %
Asia:	4 %
Other:	7 %



















- Add information about research and development.
- Give a full table of all RES-E policies (i.e. for all countries, not just some).
- Split the barometer into an all French one and an all English one.
- Improve the access to the excel format form of the Eurobserv'ER Barometer's indicators (53 % of the respondents ignore the possibility of downloading those tables).