

# The EurObserv'ER barometer

Contract N°EIE/O9/737/SI2.558317

## 2012 satisfaction survey -

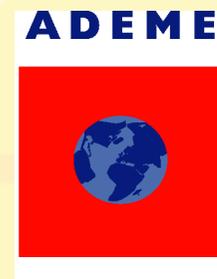
Project supported by :



**INTELLIGENT ENERGY**  
EUROPE 



**Caisse  
des Dépôts**





## Details of the Satisfaction survey



- On the [www.eurobserv-er.org](http://www.eurobserv-er.org) website



- Associated with the 2011 EurObserv'ER Overview Barometer



- Fulfilling was voluntary



- 20 questions



- 120 valid responses



- From March to August 2012





## Details of the Satisfaction survey



The questionnaire was broken down into 4 different parts :



- Assessment of the overview barometer generally speaking



- Assessment of the specific part about the energy data

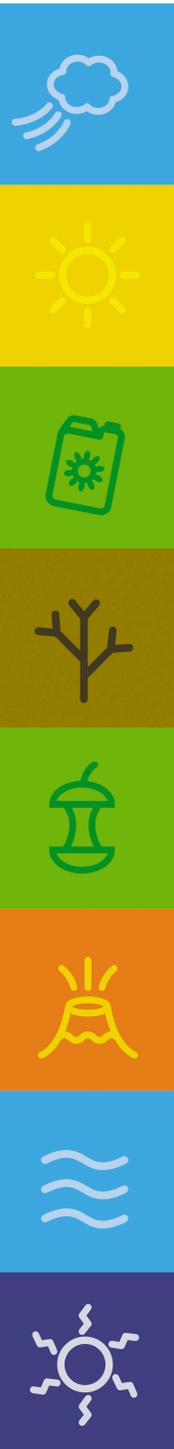


- Assessment of the specific part about the socio-economic indicators



- Assessment of the specific part about the regional case studies





# Descriptive statistics of the respondents

**120 valid questionnaires exploited**

## In which activities is the barometer audience involved?

•Information/Public awareness/Education	<b>42 %</b>
•Renewable energies	<b>33 %</b>
•Energy Efficiency	15 %
•Other energies	3 %
•Transport	1 %
•Other	6 %

## In which types of organisation?

• Research/University	<b>26 %</b>
• Energy Agency	17 %
• Finance/Consulting/Project dev.	17 %
• Industry sector	12 %
• Governmental / European Institution	11 %
• Media	11 %
• NGO	2 %
• Other	4 %



# Descriptive statistics of the respondents



## By Countries :

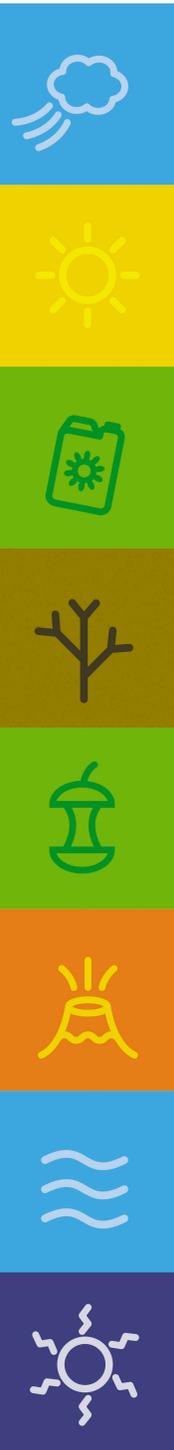
- France **32 %**
- Italy 7 %
- Spain 7 %
- Germany 13 %
- Belgium 9 %
- UK 8 %
- Netherlands 7 %
- Other E.U countries 6 %
  
- Countries outside E.U 18 %



## By Regions :

- UE 27 : **81 %**
- America 4 %
- Africa 3 %
- Asia – Oceania 3 %
- Other 9 %





# Part 1 : General assessment of the overview barometer

## Frequency of reading :

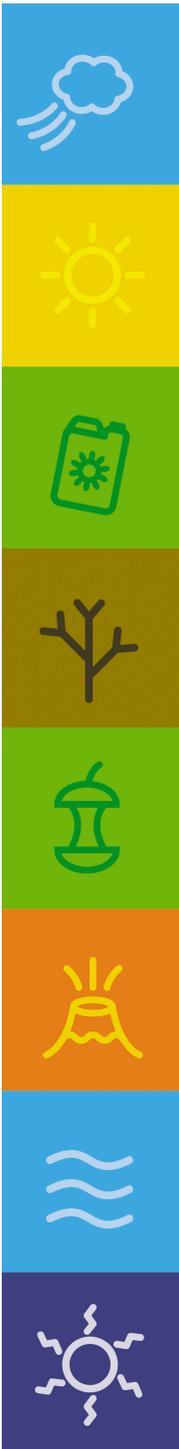
- First time **45 %**
- Every years 32 %
- From time to time 24 %

## How do people learn about the 11<sup>th</sup> EurObserv'ER Overview Barometer ?

From energy – environment publications	20 %
From EurObserv'ER.org website	<b>30 %</b>
From press release	3 %
From European Commission website	5 %
From Systèmes Solaires magazine	14 %
From Observ'ER website	8 %
From partners website	13 %
Others (energy/environment websites or colleague)	7 %

## Did you know that most of the EurObserv'ER indicators are downloadable in excel format from the project website through an internet database ?

- Yes 37 %
- No **56 %**



## Part 1 : General assessment of the overview barometer

### How will you use the 11th EurObserv'ER State of Renewable Energies in Europe in the scope of your work ?

#### Examples of use :

- For University researches or teaching

*“to get up-to-date information to my students in a renewable energies course”*

*“I need reliable data for my university thesis about pv energy market in the EU”*

- Project developers,  
Consulting services, journalists...

*“I use it to make business planning and trends of growth prospects for WP offshore/onshore & PV”*

*“I use it to understand RE dynamics (mix, growth, employment...)”*

- Others : Policy makers,  
NGO members,...

*“To understand the context of renewable energies in europe ”*

- In the framework of another EU project

*“It is useful for the EU projects I am running”*



## Part 1 : General assessment of the overview barometer



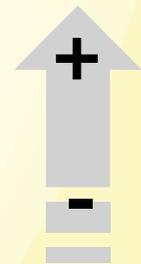
**How would you score this edition of the State of Renewable Energies in Europe ?**

**7,6/10**



**In your opinion, how can the next edition of the EurObserv'ER State of Renewable Energies in Europe be improved ?**

- Include more indicators (i.e financial indicators or SWOT analysis)
- By making available on Excel files all tables of the barometer ;
- Keep separate editions in each of the used languages (at least electronically)



**If you had one indicator to add in the scope of the EurObserv'ER barometers, what would it be ?**

- Indicators on grid load data per year for each RES/country;





## Part 2 : Assessment of the energy data



How would you score (out of a maximum of 10) the set of indicators presented in this part?

7,8/10



How would you score (out of a maximum of 10) the analysis made for each sector in this part?

7,5/10



What overall score (out of a maximum of 10) would you give to this part ?

7,5/10



The readers were invited to explain their notation :

- The main satisfaction point was the fact that almost all RES sectors are covered





## Part 3 : Assessment of the socio-economic indicators



How would you score (out of a maximum of 10) the set of indicators presented in this part?

7,2/10



How would you score (out of a maximum of 10) the analysis made for each sector in this part?

7,1/10



What overall score (out of a maximum of 10) would you give to this part ?

7,1/10



The readers were invited to explain their notation :

- Very few comments were done. Some readers expressed their satisfaction about the availability of these figures for all RES sectors. One reader asked about regional or local socio-eco indicators





## Part 4 : Assessment of the regional case studies



How would you score (out of a maximum of 10)  
the choice of the regions covered ?

**7,5/10**



How would you score (out of a maximum of 10)  
the quality of the information and the analysis  
of the regional case studies ?

**7,7/10**

